

Aero Financial Products AG Privacy Notice

This Privacy Notice describes how Aero Financial Products AG collects and processes your personal data, ensuring transparency and legal compliance. It also informs you of your rights under the Federal Act on Data Protection (FADP). Should you have any inquiries about how we handle your personal data, please reach out to us.

Who We Are and How to Contact Us

Aero Financial Products AG, located at Auf der Mauer 8, 8001 Zurich, is responsible for processing personal data as outlined in this statement. If you have any data protection-related inquiries, you can contact us via email at contact@aero-fp.com.

How We Collect and Process Personal Data

What Constitutes Personal Data?

Personal data includes any information that relates to an identified or identifiable natural person ("data subject").

Data We Collect Directly

We mainly process personal data that we receive when establishing, evaluating, or conducting a business relationship with you, your employer, or those you represent. Additionally, we collect data from individuals using our website, apps, and other digital platforms. Such data may include names, contact details, birth dates, nationalities, and financial and professional background information.

If you provide us with personal data belonging to others (e.g., family members, colleagues), ensure they are informed about this Privacy Notice and that you have the right to share their information with us.

Data We Collect from Third Parties

Where legally permissible, we may obtain personal data from publicly available sources (e.g., land registers, business registers, press, online databases) or third parties (e.g., authorities, financial institutions, credit agencies). Such data may include:

- Public records (e.g., company affiliations, signing authority);
- Information from legal or administrative proceedings;
- Employment-related details for contractual purposes;
- Correspondence from third parties in business dealings;
- Information from persons associated with you (e.g., consultants, agents, relatives);
- Compliance-related details on fraud prevention and anti-money laundering;
- Data from banks, insurers, and service providers;
- Publicly available media and online content about you;
- Socio-demographic information for marketing and analysis;
- Website usage data linked to third-party services.

Our website also logs visit details such as browser type, IP address, and referring URLs to establish connections and improve user experience. Cookies may be used for this purpose (see Section "Who We Share Data With").

Why We Process Your Data

We use personal data primarily to enter into and fulfill contractual obligations with clients and business partners, including procuring products and services. Additionally, data processing is necessary for compliance with legal and regulatory obligations in Switzerland and internationally (e.g., anti-money laundering laws).

Beyond these primary uses, we may process personal data for the following legitimate interests:

- Enhancing our products, services, and online platforms;
- Communicating with third parties and responding to inquiries;
- Conducting market research and customer acquisition from publicly available sources;
- Running marketing campaigns (unless you have objected to the use of your data for this purpose);
- Performing statistical and opinion research;
- Protecting legal rights and managing disputes;
- Investigating fraudulent or criminal activities;
- Ensuring operational security, including IT infrastructure;
- Implementing security measures such as access controls and visitor lists;

Cookies and Website Use

Our website uses only essential cookies to ensure proper functionality. These so-called session cookies are deleted automatically after your visit. You may configure your browser to block or delete cookies, but this may affect website performance. We are not responsible for the subsequent data processing on third-party websites accessible from our website. For third-party websites you must comply with the relevant third-party provider.

Who We Share Data With

We may share your data with third parties for the above purposes. These third parties are:

- Financial institutions that are involved in the provision of our services to our customers (e.g. domestic and foreign banks and securities dealers);
- Service providers (cloud providers, web hosting agencies, compliance tech companies, accounting providers);
- Consultant, audit and law firms;
- Brokers, suppliers, and subcontractors;
- Clients and business partners;
- Regulatory and government authorities;
- Professional associations and other organizations;
- Potential acquirers of our companies or parts thereof;
- Parties involved in legal and regulatory proceedings.

Data Transfers Outside Switzerland

While most of our data recipients are based in Switzerland, certain recipients require international transfers, where in particular custodian banks as well as our service providers may be located. If we disclose your personal data to a recipient in a country without adequate legal protections, we will ensure adequate data protection by means of appropriate contracts (e.g., standard contractual clauses approved by the Federal Data Protection and Information Commissioner) or by relying on legally recognized exemptions (e.g., necessity for contract performance, exercise or enforcement of legal proceedings, overriding public interest, or your consent).

Data Retention Period

We retain personal data as long as necessary to meet contractual and legal obligations or for the purposes detailed in Section "Why We Process Your Data". This includes usually the duration of our entire business relationship. Data may also be stored beyond that in accordance with the statutory retention and documentation obligations. Once no longer needed, personal data is deleted or anonymized.

How We Protect Your Data

We take appropriate security measures to safeguard personal data against unauthorized access, loss, or misuse. These include staff training, IT security protocols, access controls and restrictions, pseudonymization where applicable, and regular security reviews.

Your Rights

You have the right to withdraw any consent given for data processing, effective for the future, by contacting us at the address listed in Section "Who We Are and How to Contact Us".

Additionally, you may request access, correction, or deletion of your data and request that certain personal data be transferred to another controller. Please note that legal restrictions may apply, such as retention obligations, overriding interests or need the data to assert claims.

Requests to exercise these rights must include proof of identity (e.g., a copy of an official ID or passport). To exercise your rights, contact us at the address provided in Section "Who We Are and How to Contact Us".

You may also take legal action or file a complaint with the competent data protection authority. In Switzerland, this is the Federal Data Protection and Information Commissioner (FDPIC).

Changes to This Statement

We reserve the right to amend this Privacy Notice at any time without prior notice. The most recent version published on our website shall apply.